



## SOSNA GEMS INVESTMENTS INC.

### Series C Bond Prospectus

Issued under Regulation S of the U.S. Securities Act of 1933

This offering is available exclusively to non-U.S. persons under Regulation S.  
This document does not constitute an offer or solicitation to U.S. investors.

[www.sosnagemsinvest.com](http://www.sosnagemsinvest.com)

#### Executive Summary

The Series C Bond is a 7-year fixed-income investment offered by Sosna Gems Investments Inc. under Regulation S. It delivers a high 9.5% annual yield, paid monthly, and is secured by certified gemstone assets. This offering is designed for investors seeking a longer-term commitment with higher cumulative returns.

#### About the Issuer

Sosna Gems Investments Inc. is a Florida-registered investment corporation focused on high-value natural gemstones, e-commerce jewelry platforms, and asset-backed financial instruments. EIN: 32-0763482 Headquarters: 7901 4th St N, STE 300, St. Petersburg, FL 33702, USA EU Office: Školská 689/20, 110 00 Prague, Czech Republic Email: [info@sosnagems.com](mailto:info@sosnagems.com)

#### Series C Bond Overview

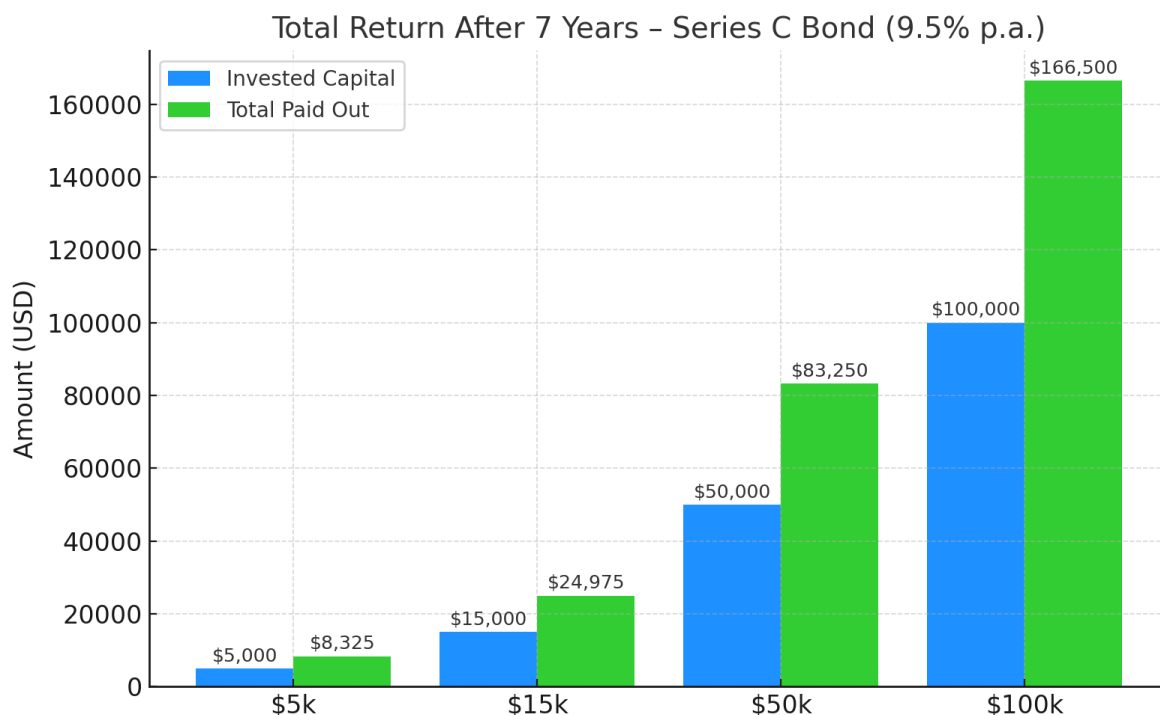
- Term: 7 years from issuance - Fixed Annual Yield: 9.5%, paid monthly in USD - Minimum Investment: \$1,000 - Denomination: \$1,000 per unit - Security: Backed by certified gemstone inventory - Certificate: Printed bond certificate per unit - Regulation: S – U.S. Securities Act of 1933 (non-U.S. only) - Transfer Restrictions: Not transferable within first 12 months

## Legal Compliance & Transfer Terms

This offering is not registered with the U.S. SEC and is intended only for non-U.S. persons. Investors receive printed, signed bond certificates. Bonds are recorded in a private internal registry and may not be transferred within 12 months of issuance, per Regulation S.

## Projected Net Earnings – Series C (9.5% p.a. for 7 years)

Example: A \$15,000 investment in Series C would generate \$118.75 monthly. Total interest earned over 7 years = \$9,975. Total payout = \$24,975.



## Risk & Suitability

- Not insured by any governmental or deposit protection institution - Not suitable for investors needing short-term liquidity - Ideal for medium to long-term strategies - Investment carries risk of capital and timing

## Disclaimer & Legal Notice

This prospectus does not constitute an offer to U.S. persons or within jurisdictions requiring registration. Investment in Series C Bonds involves risk. Investors are strongly advised to review all terms and consult a licensed advisor before investing.

## Appendix A – Investor Acknowledgment

By investing in Series C, the investor confirms: - They are not a U.S. person as defined in Regulation S - They understand the bond is not SEC-registered - They acknowledge 12-month transfer restrictions - They accept the investment risks and conditions

Sosna Gems Investments Inc.

Thank you for your trust.

[www.sosnagemsinvest.com](http://www.sosnagemsinvest.com)