



SOSNA GEMS INVESTMENTS INC.

Series B Bond Prospectus

Issued under Regulation S of the U.S. Securities Act of 1933

This offering is available exclusively to non-U.S. persons under Regulation S.
This document does not constitute an offer or solicitation to U.S. investors.

www.sosnagemsinvest.com

Executive Summary

Sosna Gems Investments Inc. offers Series B Corporate Bond under U.S. Regulation S, with a fixed annual return of 9.0% paid monthly. The bond is issued for a 5-year term and backed by certified gemstone inventory. This offering is designed for non-U.S. investors seeking higher yield and stability.

About the Issuer – Sosna Gems Investments Inc.

Sosna Gems Investments Inc. is a Florida-registered U.S. investment company with operational branches in the European Union. The company specializes in natural gemstone trading, jewelry manufacturing, and offering asset-backed financial products. EIN: 32-0763482 U.S. Headquarters: 7901 4th St N, STE 300, St. Petersburg, FL 33702 EU Office: Školská 689/20, 110 00 Prague, Czech Republic Email: info@sosnagems.com

Series B Bond Overview

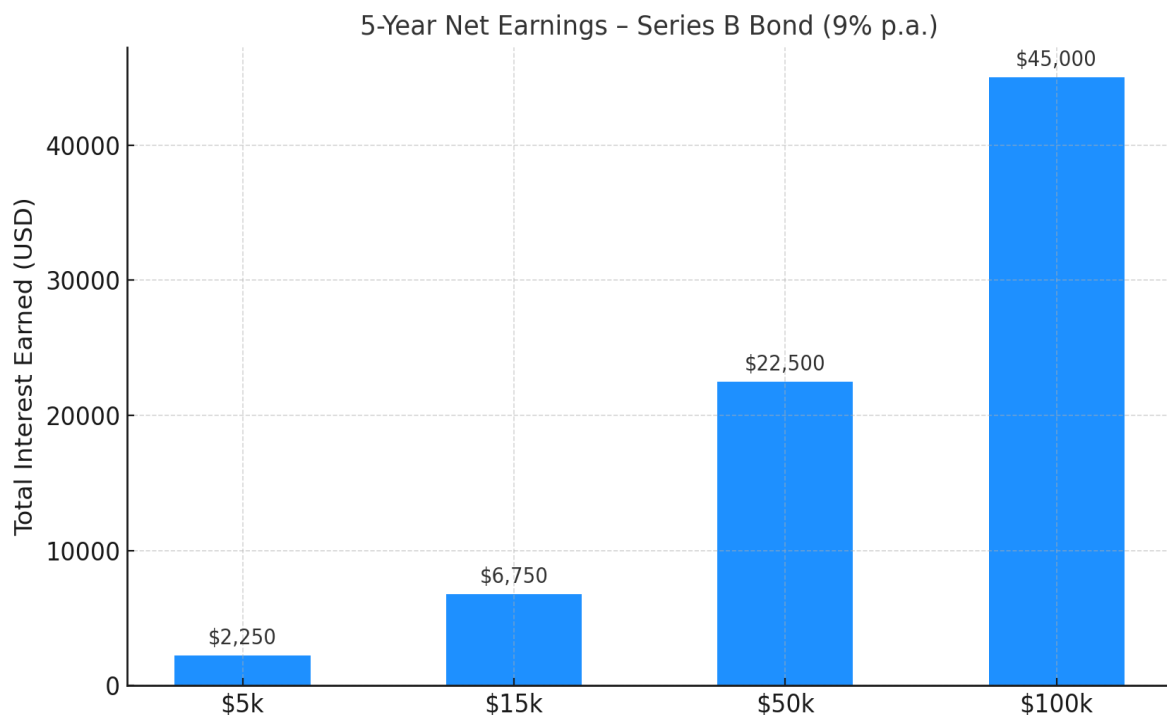
- Term: 5 years from issuance - Fixed annual yield: 9.0%, paid monthly in USD - Minimum investment: \$1,000 - Denomination: \$1,000 per unit - Security: Backed by certified gemstone inventory - Regulation: S – non-U.S. investors only - Printed certificate issued per investment unit

Legal Structure & Transfer Restrictions

This bond is issued in accordance with Regulation S of the U.S. Securities Act of 1933. It is not registered with the U.S. SEC and is not available to U.S. persons. Bonds cannot be transferred during the first 12 months. After this period, transfers must only be made to other eligible non-U.S. investors.

Projected Net Earnings (5 Years at 9%)

Example: A \$15,000 investment in Series B Bond earns \$112.50 monthly. Total interest after 5 years = \$6,750. Total payout = \$21,750.



Sample Certificate – Series B

A printed bond certificate will be issued for every investment unit.

Risk & Suitability

- Not insured by any government institution - Not suitable for short-term needs - Intended for medium to long-term investors - Principal repaid after 5 years

Disclaimer & Legal Notice

This prospectus is for informational purposes only and does not constitute an offer or solicitation to U.S. persons or within jurisdictions requiring securities registration. Investments carry risk. Past performance is not indicative of future results. Investors should consult their legal and financial advisor before investing.

Appendix A – Investor Acknowledgment

By investing in the Series B Bond, the investor acknowledges: - They are not a U.S. person (Regulation S definition) - They understand the investment is unregistered with the SEC - They accept transfer restrictions and investment risk

Company Contact



Sosna Gems Investments Inc. Florida-registered corporation | EIN: 32-0763482 U.S.
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00 Prague, Czech Republic Email: info@sosnagems.com Website: www.sosnagemsinvest.com

Thank you for your trust.

Sosna Gems Investments Inc.