

## Series A Bond Prospectus

Issued under Regulation S of the U.S. Securities Act of 1933

\*This offer is made exclusively to non-U.S. persons under Regulation S.\*

\*This document does not constitute an offer or solicitation to U.S. investors.\*

Sosna Gems Investments Inc.

[www.sosnagemsinvest.com](http://www.sosnagemsinvest.com)

### Issuer Information

Sosna Gems Investments Inc. Registered in the State of Florida, United States. EIN: 32-0763482  
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00 Prague, Czech Republic Email: [info@sosnagems.com](mailto:info@sosnagems.com)

### Bond Overview – Series A

This fixed-income bond offers a 3-year term with a 7.0% annual yield, paid monthly. - Minimum investment: \$1,000 - Bond denomination: \$1,000 per unit - Currency: USD - Regulation: Regulation S – U.S. Securities Act of 1933 - Security: Backed by certified gemstone inventory - Use of proceeds: purchase of gemstones, operational growth, and investor return management.

### Legal Compliance

Issued under Regulation S of the U.S. Securities Act of 1933. This bond is not registered with the SEC and is only available to non-U.S. investors. Investors receive a printed certificate. No early redemption. No hidden fees. Full principal returned after 3 years. Transactions recorded in internal registry.

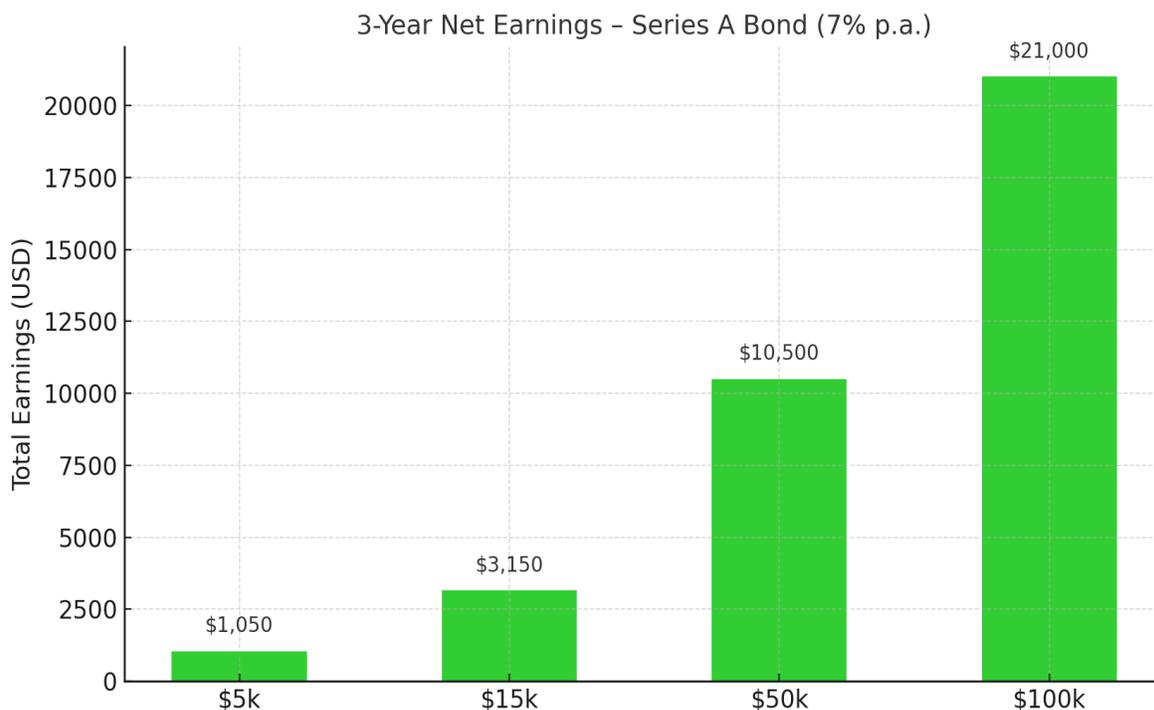
## Projected Returns – \$15,000 Example

Investment: \$15,000 Monthly income: \$87.50 Total interest over 3 years: \$3,150 Total paid out after 3 years: \$18,150 Returns are paid monthly in USD via Wise or bank transfer.

## Sample Certificate – Series A



## Projected 3-Year Net Earnings – Series A



## Risk & Suitability

- Bonds are not insured by any government or deposit insurance institution. - Not suitable for investors seeking short-term liquidity. - Investors should have a medium-term investment horizon.
- This product is designed for capital preservation and steady income.

## Disclaimer & Legal Notice

This prospectus is for informational purposes only and does not constitute an offer or solicitation to U.S. persons or within jurisdictions where securities registration is required. Investment involves risk. Past performance is not a guarantee of future results. Investors are advised to consult their own financial and legal advisors before committing capital.

## Appendix A – Investor Acknowledgment

By purchasing the Series A Bond, the investor confirms that: - They are not a U.S. person, as defined under Regulation S. - They understand the investment is not registered with the U.S. SEC. - They acknowledge that transfer is restricted for 12 months. - They have the financial capacity and understanding to make this investment. - They accept that investment carries risk and agree to hold the issuer harmless.