

SOSNA GEMS INVESTMENTS INC.

STOCK OFFER

SHARES BACKED BY THE VALUE OF GEMSTONES



ENTER WITH US THE GLOBAL WORLD
OF INVESTMENT GEMS

Get a share in a growing business



WWW.SOSNAGEMSINVEST.COM



INTRODUCTION

AN OPPORTUNITY TO INVEST IN THE FUTURE

Dear investors,

Welcome to our exclusive offering of investment shares of SOSNA GEMS INVESTMENTS INC.

This offer represents a unique opportunity to enter the world of investments where your funds are backed by the value of precious gems and jewels.

In the following pages, you will learn how our innovative combination of traditional investment methods and real assets delivers double the potential for capital appreciation. Every detail of this offering has been designed to give you a clear overview of the growth opportunities and investment stability.



ABOUT US

OUR IDENTITY AND MISSION

Sosna Gems Investments Inc. is a modern investment platform specializing in connecting the financial market with the real value of gemstones and jewelry. Based on years of experience and detailed analysis of investment opportunities, we offer an innovative concept of shares whose value is largely backed by carefully selected precious stones.

Focus on Expertise and Transparency:

Our goal is to provide investors not only with stable and promising returns but also with the highest level of security. That's why we rely on a team of expert gemologists, financial analysts, and professionals who ensure the safe acquisition, storage, and regular valuation of gemstones. High transparency is our priority – you receive clear information and documentation at every step of the investment process.



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OUR MISSION

Moving towards innovation in the investment world

- ✓ **Combine** traditional investment methods with the real value of gemstones and jewellery.
- ✓ **To ensure a double appreciation:** the growth in the value of the gems themselves on the market and the income generated by the company's business activities.
- ✓ **To provide** a stable and transparent backdrop for all types of investors - from smaller individual investors to institutions and funds.



OUR VISION

- **Redefining** the investment model by making shares not just securities but a real hedging instrument with up to 90% of the value covered in gems.
- **To expand** our network of global partners and become a market leader in investment gems.
- **To be a symbol of trust, innovation and reliability** in the eyes of investors and the general public.

INTRODUCTION OF THE COMPANY'S TOP MANAGEMENT

Our company is run by professionals who combine family tradition with a modern and innovative approach. We are here to build your future together.

MARTIN SOSNA

CHIEF EXECUTIVE OFFICER (CEO)

Martin Sosna is a top manager with more than 30 years of experience in precious stones and precious metals investments. His vision is clear - the company is destined to become a global leader in gemstone and jewellery investment and trading. Through its long-standing personal relationships with leading suppliers and strategic approach, it is able to stay ahead of the competition and build strong partnerships around the world.

LUCIE MACUROVÁ

CHIEF COMMERCIAL OFFICER (CCO)

Lucie Macurová, whose passion for the world of gemstones has become her lifelong hobby, is today a dynamic sales director with an innovative approach. She is destined to lead the company on its further rise on a global scale. Her ability to discover new business opportunities and leverage modern technology is a key asset to our team and strengthens our competitiveness.

LENKA MACUROVÁ

CHIEF FINANCIAL OFFICER (CFO)

With more than 30 years of experience in senior financial management, Lenka Macurová ensures the stability and transparency of our financial operations. Her precise, professional and friendly approach to the management of economic sections brings maximum value to investments and maintains financial discipline. Investors appreciate her ability to adapt to the needs of the market and ensure stable returns, which is key to the company's long-term growth.

OUR SHARES - A UNIQUE INVESTMENT CONCEPT

When a security is backed by real assets

Gems as security:

Investment gems and jewellery are among the assets that retain and increase their value over the long term. In addition, precious stones such as rubies, emeralds, sapphires and tanzanites are traded and recognised globally. Sosna Gems Investments Inc. carefully selects and purchases these valuables for quality, certification and investment potential.



Coverage of 90% of the value of the shares:



Our shares are structured to reflect the fair value of the gems and jewellery held. This dramatically reduces the risk of a decline in value while creating a solid foundation for steady growth. Investors benefit not only from rising gemstone prices on world markets, but also from the company's dynamic business activities (sales, jewellery leasing, long-term strategic investments in rough stones, etc.).

How has the value of gems increased over the last 10 years?



OUR SHARES - THE KEY TO YOUR REGULAR INCOME

Invest in the future with gem-backed shares - the gold standard for protecting your capital

Sosna Gems Investments Inc. represents investment stocks that are backed by rare gems, precious metals and exclusive jewelry - assets that rank among the "gold standard" of safe investments. Our structured equity offering is designed to provide maximum security, long-term growth and regular income.



Shares with 90% hedging



11.5-17% appreciation



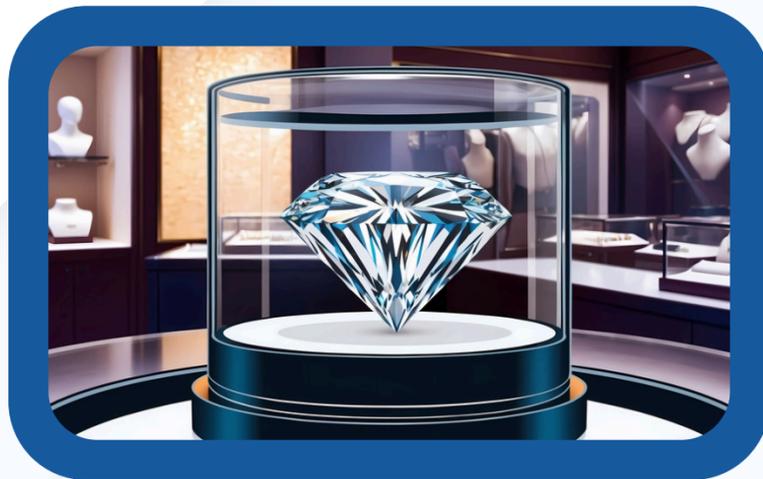
Stable growth in value



Regular yields

KEY FEATURES OF OUR INVESTMENT INSTRUMENT

This strong cover - similar to the "gold standard" - ensures that your investment has a solid foundation and minimal possibility of capital loss.



REAL ASSET COVERAGE:

Up to 90% of the value of our shares is backed by physical gems, minimising the risk of market fluctuations. This strong backing - similar to the gold standard - ensures that your investment has a solid foundation and minimal chance of capital loss.



GROWTH AND RETURN:

Historical data shows that investment gems are growing on average by 11.5% to 21% annually. By investing in our shares, you get not only protection, but also stable and attractive growth potential, which is reflected in regular returns.



VOLUME AND DIVERSIFICATION:

The approved volume of shares is 500 million, the issue will be carried out gradually in 2025-2035. The generated capital will be used to expand the inventory, which will enable more efficient management of the business portfolio and strengthen the company's market position.

SHARES DIVIDED INTO FOUR SERIES:

Serie A

Founders' family share

A strategic stake that represents our historical roots (not tradable).

Serie C

Shares for accredited investors

200 million shares with over 90% real asset coverage, releasing from 2026 to 2035, with a target capital of \$2 billion.

Serie B

Main global emissions

25 million shares at USD 1, with up to 75% real asset coverage, target capital of USD 25 million. USD 25 million by 2025 and a growth ratio of 1:10.

Serie D

Digital shares for tokenisation

20 million shares, of which 2 million shares will be issued at US\$5 and 18 million shares will be released between 2026 and 2030 at US\$10 per share, integrated with our SGI Gems Token and proprietary payment infrastructure.

BUSINESS SHARE OWNERSHIP AND REGULAR INCOME:

By investing in our shares, you become the owner of a business share of the company. This allows you not only to participate in the strategic growth of the company, but also to receive regular income from dividends or other returns, making your investment a source of lasting financial stability.



SECURITY AND TRANSPARENCY:

Our offering is executed to the highest regulatory standards (Reg 506(c) for accredited investors in the US and Reg S for non-US investors). Our transparent structure and thorough certification of all real assets ensures maximum security for your investment.

Investing in our shares represents a unique opportunity

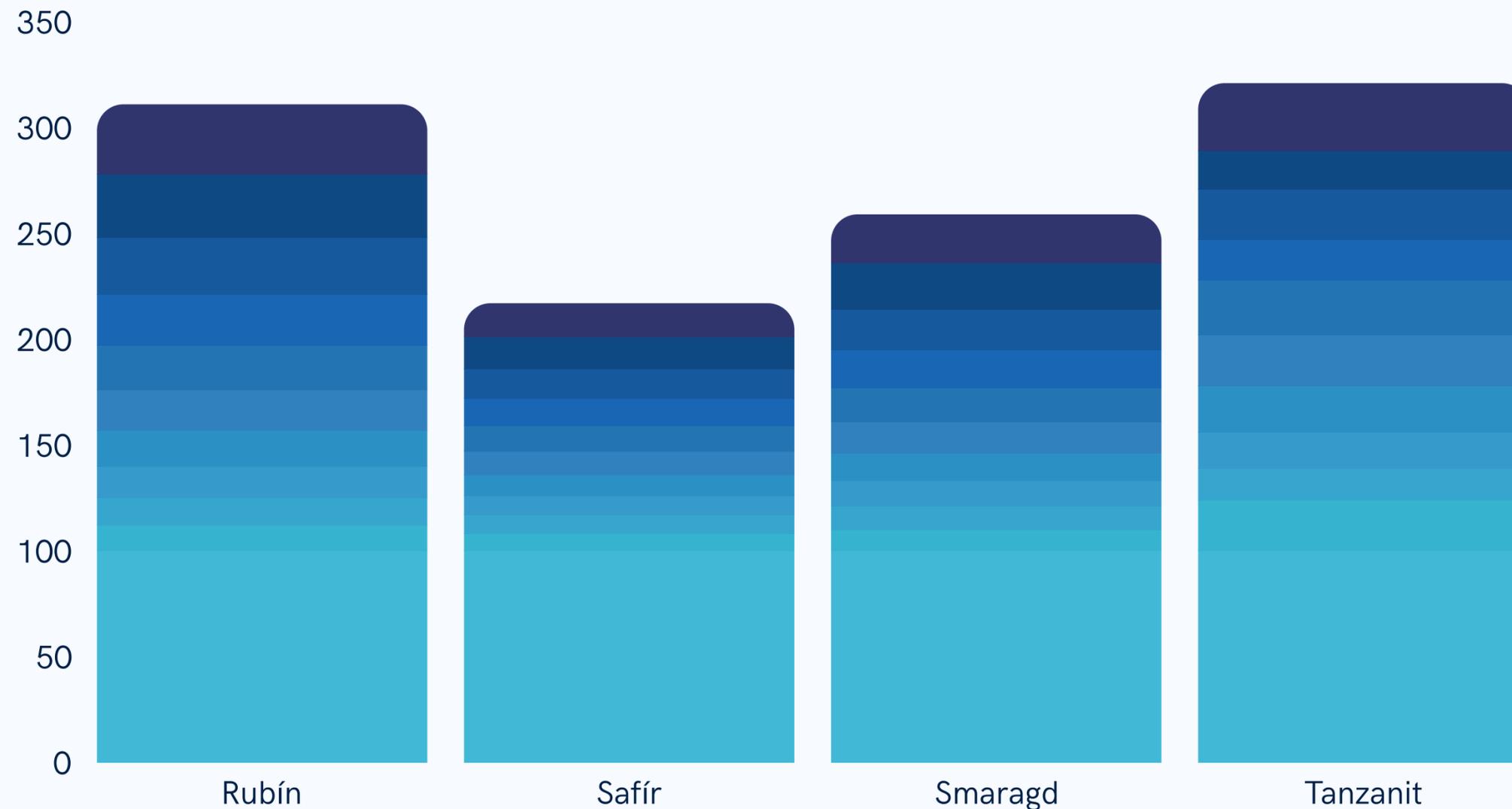
how to take advantage of the growth potential of the gem market, diversify your portfolio and become part of a dynamically growing company that combines traditional values with modern innovation.

*For detailed information and individual consultation,
please visit the "For Investors" section of our website.*

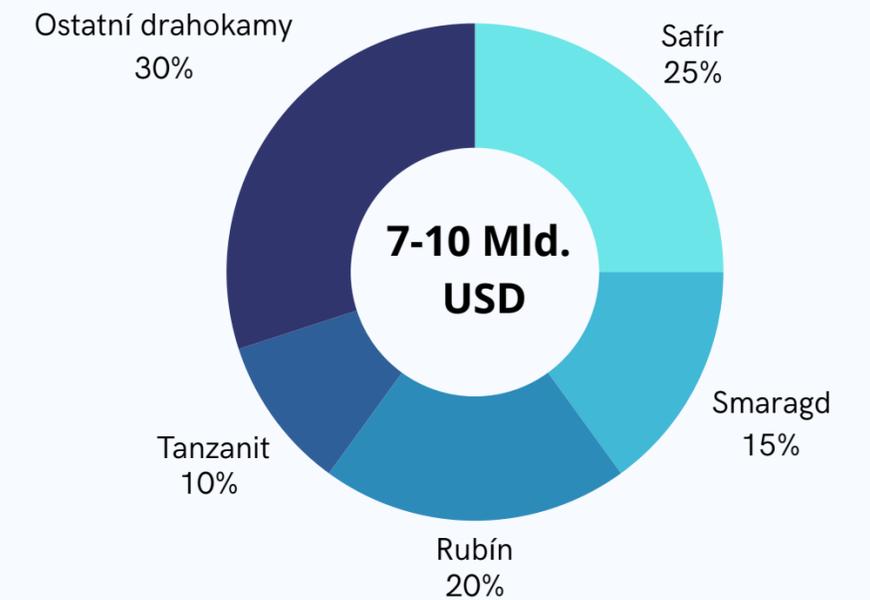
Price development of precious stones over the last 10 years

Over the last ten years, the most desirable investment gems have seen significant appreciation: these figures clearly show how strong and long-lasting an investment commodity gems are.

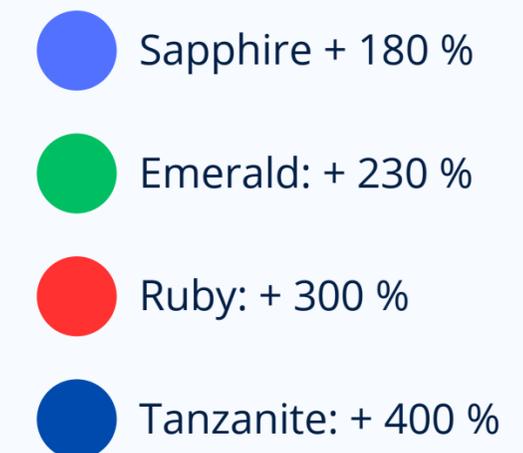
The global trade volume in gems is in the range of USD 7-10 billion per year.



Share of trade volume in the gemstone market



Nárůst ceny drahokamů za posledních 10 let



RELIABLE WARRANTY FOR SHAREHOLDERS

Up to 90% of the value of the company's shares
SOSNA Gems Investments Inc. is backed by precious stones.

This high level of security means maximum safety for the funds invested. In addition, thanks to its jewellery and gemstone business, the company is constantly increasing its revenues. This combines the stability that comes from owning real assets with the growth that comes from profitable activity - ultimately creating double value for our shareholders.



- ✓ 90% of the value of the shares backed by gemstones
- ✓ High annual appreciation
- ✓ Minimum risk level of investment



READY TO INVEST?

Investment order and exclusive membership

Direct route to yield:

Investing in gem-backed stocks is easy. Simply contact us and together we will select the ideal solution. Our specialists will provide you with professional advice and full service.

How to proceed

- **Contact us** - Fill out the online form
- **Consultation & documentation** - we will prepare the necessary contracts
- **Investment realization** - After payment, you become a holder of shares covered by precious stones
- **Regular reporting** - You get access to reports and quarterly statements





DON'T WAIT, INVEST IN SHARES

Visit the ["Order an Investment"](#) section of our website and become part of the SOSNA GEMS INVESTMENTS INC. global family of investors.

DIRECT STOCK ORDER



WE ARE HERE FOR YOU

Are you hesitating which type of shares?
Do you want more detailed information about
our projects or partnerships?
Our professional team is ready to advise you at
any time and answer any questions.



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With more than 120 offices in 50 countries, we provide personal support to investors on every continent.

OUR REPRESENTATION

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161 00 Praha 6, Česká republika

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Dubai, UAE

LEGAL NOTICE AND RISKS

This document is not a prospectus under the Securities Act or any other public offering.

It is for marketing and information purposes only.

The offer is intended solely for accredited investors (Reg 506(c) in the US) or similarly qualified persons under international regulations (e.g. Reg S).

1. Price volatility and market risk

The value of gemstones and related investment instruments may fluctuate significantly depending on market demand. Short-term fluctuations may limit liquidity and affect yield.

2. Potential loss of capital

Although the Company's shares are backed by real assets, a total loss of invested funds due to adverse market developments cannot be ruled out.

3. Liquidity

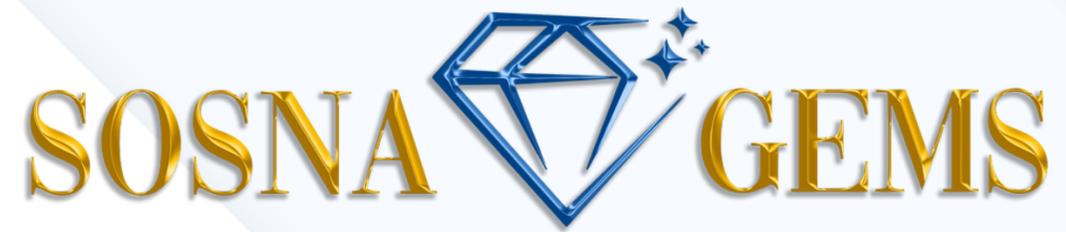
The trading of gems requires specialized markets. The realization of a sale or repurchase may not be immediate nor may it take place at the expected price.

4. Own due diligence

Each investor should conduct independent due diligence or consult with legal, tax and investment advisors. The investment decision must be based on the investor's specific objectives and experience.

The information provided is based on available sources and internal analysis. The Company is not responsible for any inaccuracies or omissions. Historical results or examples of growth are not guarantees of future developments and are for illustrative purposes only.





SOSNA GEMS INVESTMENTS INC.

THANK YOU



for taking a closer look at the gemstone-backed stock offering.
We believe that together we will achieve long-term appreciation and build a solid foundation for your financial stability.
We look forward to working with you and are ready to become your reliable partner on the road to success.

"Invest in gems with us
- your future deserves a solid and secure foundation."

Your Team Sosna Gems Investments Inc.

